



Strengthening engagement of financial stakeholders
and investors to implement Target D3

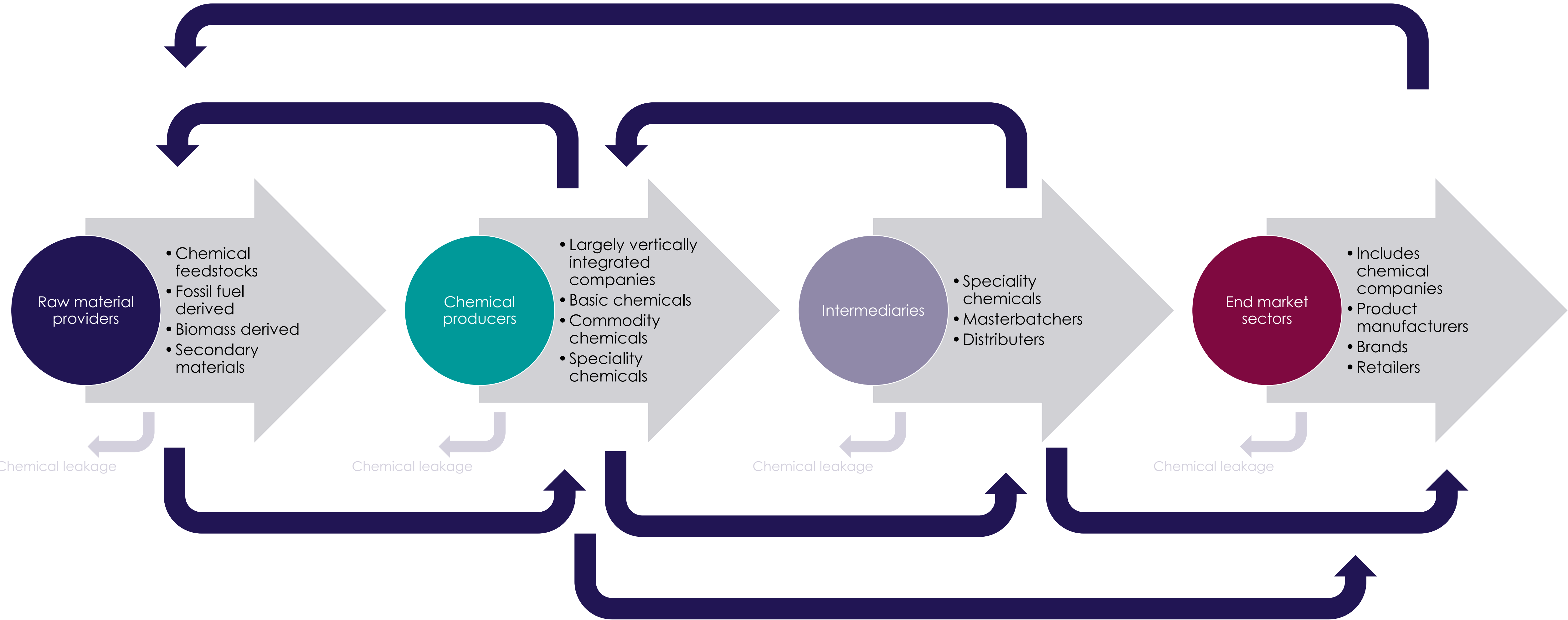
Introducing a study on Financial
Flows in the Chemicals Value Chain

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Illustrative outline of chemicals value chain – working draft





Analysis to date: summary and initial conclusions

1. **Constructing a high level, top-down value chain map denoting volumes of chemicals produced and transferred through the value chain en masse is hindered by lack of consistent data across geographies, industry sectors and chemical types**
2. **Initial findings indicate a need for finance in three key areas:**
 - **Bringing new capacity online (e.g. in China, Brazil);**
 - **Improved efficiencies such as petrochemicals straight from crude oil (e.g. Saudi Arabia),**
 - **A transition away from high volume, low value basic & commodity chemicals in favour of producing higher value, lower volume speciality chemicals (e.g. Europe).**
3. **Opportunities for investors to reduce risk and improve management of chemicals through engagement through engagement with key actors across value chain including producers, downstream users and end of life stakeholders**

Thank You

For more information about the study, please contact me on:

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